

RECENTLY COMPLETED ASSIGNMENTS

Last updated: Aug 2025

Role	Discipline	Organisation
Global Senior Account Director	Investor Services	Fund Data Solutions
Investment Support Manager	Operations	Mid-Size Asset Manager
Financial Controller	Finance	Boutique Wealth Manager
Managing Director- Change	Investor Services	Global Fund Services
Static Data Analyst	Operations	Mid-Size Asset Manager
Syndicate Associate	Operations	Alternative Capital Reinsurance
Trade Operations Analyst	Operations	Outsourced CIO
Assistant Accountant	Finance	Mid-Size Asset Manager
Client Services Associate	Operations	Outsourced CIO
Senior Product Development Manager	Distribution	Global Asset Manager
Credit Risk Analyst	Investment	Mid-Size Asset Manager
Investment Manager- Alternatives	Investment	Mid-Size Asset Manager
Senior Product Developer – Alternatives	Distribution	Global Asset Manager
Investment Support Manager	Operations	Mid-Size Asset Manager
Senior Finance Associate	Finance	Outsourced CIO
Senior Performance Data Analyst	Operations	Mid-Size Asset Manager
Senior Product Consultant – Alternatives	Distribution	Global Asset Manager
Senior Investment Associate	Investment	Mid-Size Asset Manager
Head of Marketing	Investor Services	Private Markets Platform
Internal Sales Executive	Distribution	Boutique Asset Manager
Senior Investment Analyst – Infrastructure	Investment	LGPS
Senior Associate Fund Services, Fund Finance	Operations	Mid-Size Asset Manager
Investment Administrator	Operations	
Marketing Communications	Distribution	LGPS
Business Development Manager	Distribution	Global Fintech
Fund Manager – Global Equities	Investment	Mid-Size Asset Manager
Senior Product Consultant	Distribution	Global Wealth Manager
Assistant Portfolio Manager	Investment	LGPS
Climate Associate	Investment	Boutique Hedge Fund
Interim Director of Investment Risk	Investment	Global Wealth Manager
Equity Analyst	Investment	Mid-Size Asset Manager
Global Private Capital Product Solutions Manager	Investor Services	Global Investment Bank
Client & Operations Analyst	Operations	Private Investment Office
Hedge Fund Operations	Operations	Boutique Hedge Fund
Investor Services Associate	Operations	Mid-Size Asset Manager